



7 April 2008

ASX Limited  
Companies Announcements Office  
20 Bridge Street  
Sydney NSW 2000

### **Company Shareholding Update**

Kairiki Energy Limited (Kairiki) is pleased to advise that the 41.3 million shares previously held by the ANZ Group as of 4 April 2008 pursuant to their lending agreements with Opes Prime Stockbroking Ltd have now been sold.

Kairiki initiated a book build process last week resulting in both existing and new investors acquiring 29.5 million shares of the shares held by the ANZ Group. The remaining 11.8 million shares held by the ANZ Group were sold on market.

Furthermore, as of 7 April 2008 we understand that the ANZ Group has also sold the 18.2 million options previously reported.

For further information please contact:

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