

Yilgarn Gold Limited

ABN 34 002 527 906

2 June 2006

Companies Announcements Office
Australian Stock Exchange Limited
20 Bridge Street
Sydney NSW 2000

Results of General Meeting

The company advises that all resolutions considered by shareholders at the General Meeting of Yilgarn Gold Limited held on 2 June 2006 were duly passed.

The results of the meeting were as follows:

- | | |
|---|--------|
| 1. Ratification of Placement – 19 January 2006 | Passed |
| 2. Proposed Capital Raising – Shares | Passed |
| 3. Proposed Capital Raising – Shares to Directors | Passed |

For the purposes of Section 251AA of the Corporations Act 2001 the company advises that each resolution was passed on a show of hands.

Set out below is the proxy information required by Section 251AA.

| | No. of Shares For | No. of Shares Against | No. of Shares Discretion | No. of Shares Abstain |
|--------------|----------------------------------|--------------------------------------|---|--------------------------------------|
| Resolution 1 | 47,532,524 | 101,156 | 1,557,121 | 1,000,000 |
| Resolution 2 | 48,532,524 | 101,156 | 1,557,121 | - |
| Resolution 3 | 46,025,449 | 108,031 | 1,556,921 | 2,500,400 |

N J Bassett
Company Secretary