

# Yilgarn Gold Limited

ABN 34 002 527 906

23 December 2005

Companies Announcements Office  
Australian Stock Exchange Limited  
20 Bridge Street  
Sydney NSW 2000

## Section 708A Notice

The Company refers to the allotment and issue of 8,500,000 shares and 22,000,000 options on 21 December 2005 and gives this notice pursuant to Section 708A(5) of the Corporations Act 2001 ("the Act").

The shares and options were issued without disclosure to investors under Part 6D.2, in reliance of Section 708A(5) of the Act.

The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) Section 674 of the Act.

As at the date of this notice, there is no 'excluded information' (as defined in Section 708A(7) and (8) of the Act), required to be disclosed by the Company.

Yours faithfully

Neville J Bassett  
Secretary